

TENTATIVE AGENDA

2008 FALL NORTH/CENTRAL STATES CONFERENCE The Pfister Hotel Milwaukee, Wisconsin

Saturday, October 11, 2008

3:00 p.m. – 5:00 p.m. Hospitality Suite (*Presidential Parlor*)

Sunday, October 12, 2008

Golf Outing at Fire Ridge Golf Club, Grafton, Wisconsin (meet in hotel lobby at 8:30 a.m.)

12:00 p.m. – 6:00 p.m. Hospitality Suite (*Presidential Parlor*)

2:00 p.m. – 5:00 p.m. Registration (*Foyer*)

4:00 p.m. – 5:00 p.m. Executive Board Meeting (*Kennedy/Roosevelt/McKinley*)

6:00 p.m. – 9:00 p.m. Welcome Reception/Dinner (*Kings Row/Imperial*)

Monday, October 13, 2008

Cedarburg Shopping/Edelweiss Boat Tour and Luncheon for Spouses/Guests (meet in Hotel lobby at 9:15 a.m. – buses leave at 9:30 a.m. – return to Hotel at 2:30 p.m.)

6:30 a.m. – 8:00 a.m. Registration (*Foyer*)

6:30 a.m. – 8:00 a.m. Breakfast (*The Rouge*)

8:00 a.m. – 12:30 p.m. General Session (*Grand East and Center*)

8:00 a.m. Opening Remarks
Philip Schloop, Conference Secretary-Treasurer
John M. Hamilton, Conference Vice President

Invocation

Welcome and Guest Remarks
Host Locals

Terrance E. McGowan, Business Manager, Local 139
Steve McFarlane, Business Manager, Local 310
Mark Maierle, Business Manager, Local 317
David Reszczyński, President, Local 950

Monday, October 13, 2008 (continued)

- 8:30 a.m. Wisconsin Officials
- 8:45 a.m. Preliminary Report of the Credentials Committee
Adoption of the Previous Minutes of the Executive Board and Conference Communications
- 9:00 a.m. Remarks
General President Vincent J. Giblin
Richard Griffin, General Counsel
James Zazzali, Ethics Officer, Chief Justice of the Supreme Court of New Jersey (ret.)
General Secretary-Treasurer Christopher J. Hanley
- 10:30 a.m. Break (*Foyer*)
- 10:45 a.m. I.U.O.E. Updates
Jim VanDyke, Chief of Staff
- 12:30 p.m.–1:30 p.m. Luncheon (*Imperial*)
- 1:30 p.m. Workshops
- 1:30 p.m.–4:00 p.m. Hoisting & Portable Engineers Caucus (*Grand East and Center*)
Mack Bennett, Director of Pipeline
- 1:30 p.m.–4:00 p.m. Stationary Engineers Caucus (*Grand West*)
Union Administration Issues
John Lund, Ph.D., Professor, School for Workers, University of Wisconsin
- 1:30 p.m.–4:00 p.m. Petro-Chemical Engineers Caucus (*Henry Louis*)
Randy Griffin, Facilitator, Local 351
- 1:30 p.m.–4:00 p.m. Health Insurance Administrators Planning Meeting (*Taft/McKinley/Roosevelt*)
David Bodley, Co-Facilitator, Local 150
Ray Orrand, Co-Facilitator, Local 18
- 2:30 p.m. Break (*Foyer*)
- 5:00 p.m. – 9:30 p.m. **Harley-Davidson Museum Tour, Reception and Dinner** (*casual attire*)
Buses leave Hotel lobby at 5:00 p.m. Please be prompt.

Tuesday, October 14, 2008

- 7:00 a.m.–8:00 a.m. Breakfast (*The Rouge*)
- 8:00 a.m.–12:00 p.m. Stationary Engineers Caucus (*Grand West*)
- 8:00 a.m.–4:00 p.m. Petro-Chemical Engineers Caucus (*Henry Louis*)
Randy Griffin, Facilitator, Local 351
- 8:00 a.m.–9:45 a.m. Health Insurance/Benefits Caucus (*Grand East and Center*)
David Bodley, Co-Facilitator, Local 150
Ray Orrand, Co-Facilitator, Local 18
- Pension Accounting
Mark Hurst, Plante & Moran, PLLC
- How to Wisely Invest Health Care Assets
Russell K. Labarge, Strategic Capital Investment Advisors, Inc.

Tuesday, October 14, 2008, (continued)

Multi-Employer Pension Fund Investments and Pension Protection Act
2006

Brian Wrubel and Tim Hamann, Marquette & Associates, Inc.

8:00 a.m.–9:45 a.m. Apprenticeship Administrators Planning Meeting (*Hall of Presidents*)
Don Black, Facilitator, Local 18

9:45 a.m. Break (*Foyer*)

10:00 a.m.-12:00 p.m. Apprenticeship and Training Caucus (*Grand East and Center*)
Don Black, Facilitator, Local 18

Jeff Vincent, Executive Director, National Training Fund, IUOE

12:00 p.m.–1:00 p.m. Luncheon (*Imperial*)

1:00 p.m.–4:00 p.m. Organizer Caucus (*Grand East and Center*)
Richard Lally, Co-Facilitator, Local 70
Mike Hibbs, Co-Facilitator, Local 103

Selecting and Researching Organizing Targets and Building
Databases: What's the Point in Aiming if You Haven't Got a Target?
John Lund, Ph.D., Professor, School for Workers, University of
Wisconsin

2:30 p.m. Break (*Foyer*)

Wednesday, October 15, 2008

7:00 a.m.–8:00 a.m. Breakfast (*The Rouge*)

8:00 a.m. – 9:00 a.m. General Session (*Grand East and Center*)

Reading of the Minutes of the Executive Board, Caucuses and Committees
Adoption of Financial Reports
New Business
Adoption of By-Laws Update
Good & Welfare